

5/11/01

**U. S. BANKRUPTCY COURT  
FOR THE WESTERN DISTRICT OF VIRGINIA**

**ROANOKE SPECIAL CALENDAR - MAY 11, 2001**

**(The Honorable William F. Stone Jr. Presiding)**

(Start                      Recess                      /                      Stop                      Trials:                      Proceedings                      )

<b><u>Atty:</u></b>	<b><u>Debtor:</u></b>	<b><u>Case Nos.:</u></b>	<b><u>Trustee:/CA</u></b>
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Grassgreen  
Westermann  
Jones  
Ackerly

**RBX CORPORATION - ch11**

**7-01-00436**

**DIP/JJ**

**2:00 P. M. - PRE-TRIAL IN COURTROOM & BY VIDEO**

**A/P 7-01-00039: \*\*Det. Liens or other interest in property**

The Official Comm. Of Unsecured Creditors (Magee) &  
United States Trust Co. of New York (Magee) v. State Street Bank & Trust Co (        )  
Alliance Capital Management LP(        ): Consec Capital Management  
Inc (        ) & PPM America Inc (        )

*\*\*Cause of Action:* Avoid Liens & Claims; Disallow claims: Declaratory Relief; Equitable  
Subordination: Damages arising from Tortious Interference w/Contract & Disallowance  
of fees & expenses:

Status Conference to establish date for oral argument on Motion to dismiss

**2:00 P. M. - HEARINGS**

- 1) Debtor's Motion for Order prohibiting utilities from altering, refusing or discontinuing service and establishing procedures for determining requests for additional adequate assurances and Debtor's Notice of Hrg on objections ( Va.D/E #50)  
Objection: City of Tallapoosa, GA (Delaware d/e # 119) *contd fr 3/8 & 4/4 & 5/3*  
(Va.D/E #223)

- 2) Motion of City of Bedford for Order Permitting the Giving of Notice in Lieu of Distress & Memorandum in Support of Motion (Va d/e # 220, 221 & 222)

**Objection:** State Street Bank and Trust Co., as Trustee, and the Informal  
Committee of Holders of the 12% Senior Secured Notes of Debtors d/e # 283

**Objection:** Debtors (to be filed by May 4 ,2001; filed 5/7, d/e #

- 3) Further Hearing (oral argument) on Objections to Mot. to Employ Kirkland & Ellis as Special Counsel to the Debtor-In-Possession continued from 4/4 (d/e # 223), 4/19 (d/e # 261) & 5/3
  
- 4) Hearing on U.S. Trustee's Objection to Employment of PricewaterhouseCoopers, LLP as Financial Advisors to the Official Committee of Unsecured Creditors (d/e # 195) continued from **Objection:** U. S. Trustee (d/e # 55)  
Response to U. S. Trustee's Objection filed by PricewaterhouseCoopers, LLP (Hiraga)  
(Supplemental Affidavit of Glenn A. Hiraga in support of Application for Employment  
  
**–ORDER entered 5/4 employing, nunc pro tunc**
  
- 5) Hearing on the Adequacy of Further Amended Disclosure Statement (to be filed by May 10, 2001) and Amended Schedule Regarding Solicitation, Voting, Balloting & Confirmation of Joint Plan of Reorganization , notice filed 5/7

**2:00 P.M. - QUARTERLY FEE HEARINGS**

- 1) Quarterly Fee Applications of Debtors' Professionals:
  - A) Pachulski, Stang, Ziehl, Young & Jones  
**–ORDER entered 5/4 approving 1<sup>st</sup> Qtrly Fee Appl.**
  
  - B) Hunton & Williams
  
  - C) Deloitte & Touche **–certif of no obj filed d/e # 289 – absent obj, ord/ntc self-executing**
  
- 2) Quarterly Fee Applications of Unsecured Creditors' Committee's Professionals:
  - A) Hennigan, Bennett & Dorman **agreed ORDER entered 5/7**
  
  - B) Magee, Foster, Goldstein & Sayers **agreed ORDER entered 5/7**

